

**IMPORTANT:** To assure you are properly credited for wire/electronic fund transfers, gifts of securities or mutual funds, or qualified charitable distributions from IRAs, kindly contact Greg Jordan by email at [gjordan@connecticutchildrens.org](mailto:gjordan@connecticutchildrens.org) or by phone at 860-837-5730, before these gifts are initiated.

### Wire/Electronic Funds Transfer

Wire cash donations directly to Connecticut Children's Medical Center Foundation by providing the following instructions to your banker.

#### Wire Instructions For Transfer of Cash

Account Number: 000008697140

Routing Number: 026009593

Bank Name: Bank of America

Wire Account Name:

Connecticut Children's Medical  
Center Foundation, Inc.

Attn: Greg Jordan 860-837-5730

#### Foreign Wires

Please contact Greg Jordan at 860-837-5730 or [by email](#) for details and instructions.

Phone: 860-837-5730

Fax: 860-837-5740

### Gifts of Securities

Your gift of stock can be transferred to the account of Connecticut Children's Medical Center Foundation by providing the following transfer instructions to your broker. Stock gifts will be liquidated within 2 business days. Donors will be receipted for the value of the stock on the day it is sold.

#### **For DTC Eligible Securities**

**\*When making a transfer please include the donor's name.**

DTC #8862

Reference: Merrill Account #814-03070,  
Connecticut Children's Medical Center  
Foundation, Inc.

Attn: Ray Jessell, 860-728-3612

**Transfer procedures and instructions for MUTUAL FUNDS differ from those for stock.** If you would like to transfer Mutual Funds, please contact Greg Jordan immediately at 860-837-5730 or [by email](#). Please note that additional time is required to transfer Mutual Funds.

### IRAs

IRA owners who are age 70-1/2 or more may be able to make a qualified charitable distribution (QCD) from an IRA to support Connecticut Children's. Please contact Greg Jordan at 860-837-5730 or [by email](#) for details and instructions.

*You should consult your attorney or qualified tax advisor regarding your tax deduction(s), capital gains, etc. This summarization should not be depended upon for other than broadly informational purposes. Specific questions should be referred to a qualified tax professional.*

#### Contact Information

#### **Connecticut Children's Medical Center Foundation contact:**

[Greg Jordan](#), Manager, Gift Accounting

Phone: 860-837-5730

Fax: 860-837-5740

#### **Merrill Lynch contact:**

[Raymond Jessell](#)

Merrill Lynch, Pierce, Fenner & Smith Inc

Phone: 860-728-3612